

## CORPORATE OVERVIEW

Sabre Resources Ltd (“Sabre” or “the Company”) is an Australian based exploration and development company listed on the Australian Securities Exchange under the symbol “SBR.”

The Company has an issued share capital of 74,434,851 fully paid ordinary shares, plus the following classes of options:

- (1) 1,500,000 options exercisable at 15 cents each on or before 30 November 2008
- (2) 23,000,000 options exercisable at 10 cents each on or before 31 December 2012,
- (3) 14,000,000 options exercisable at 35 cents each on or before 27 January 2010
- (4) 250,000 options exercisable at 30 cents each on or before 1 November 2010
- (5) 250,000 options exercisable at 40 cents each on or before 30 November 2010

The primary focus of Sabre Resources Ltd (Sabre) is the exploration and development of the Ongava Multi-Element Project in Namibia. Our licence contains over 30 known **copper, lead, zinc and vanadium occurrences**, ranging from grass-roots prospects, through unmined deposits such as Border and Driehoek, to historic mine sites such as Harasib Claims and Uitsab. **Gallium, germanium, silver and gold**, are also highly prospective.

Sabre will build value for shareholders through strategic exploration of our licence area, leading to the definition of JORC compliant resources in this metal-rich region. Extensive exploration, management and corporate experience are combined in a lean company structure that aims to provide maximum return to shareholders.